

**FIRST SOUTHWEST BANCORPORATION, INC.**

	CPP Disbursement Date	RSSD (Holding Company)	Number of Insured Depository Institutions	
	03/06/2009	3228681	1	
Selected balance and off-balance sheet items				
	2010 \$ millions	2011 \$ millions	%chg from prev	
Assets	\$239	\$246	3.0%	
Loans	\$186	\$166	-10.4%	
Construction & development	\$15	\$13	-19.0%	
Closed-end 1-4 family residential	\$30	\$25	-14.2%	
Home equity	\$10	\$10	-8.7%	
Credit card	\$0	\$0		
Other consumer	\$2	\$1	-48.5%	
Commercial & Industrial	\$13	\$10	-26.6%	
Commercial real estate	\$52	\$57	9.0%	
Unused commitments	\$31	\$43	36.5%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$9	\$11	30.7%	
Asset-backed securities	\$0	\$0		
Other securities	\$6	\$4	-33.3%	
Cash & balances due	\$14	\$31	128.7%	
Residential mortgage originations				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
Liabilities	\$212	\$218	2.7%	
Deposits	\$183	\$207	13.1%	
Total other borrowings	\$29	\$10	-63.7%	
FHLB advances	\$25	\$4	-83.4%	
Equity				
Equity capital at quarter end	\$26	\$28	5.2%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$2	NA	
Performance Ratios				
Tier 1 leverage ratio	8.3%	9.7%	--	
Tier 1 risk based capital ratio	11.2%	13.0%	--	
Total risk based capital ratio	12.4%	14.2%	--	
Return on equity <sup>1</sup>	-11.3%	-1.5%	--	
Return on assets <sup>1</sup>	-1.2%	-0.2%	--	
Net interest margin <sup>1</sup>	3.7%	4.1%	--	
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	44.7%	38.6%	--	
Loss provision to net charge-offs (qtr)	130.1%	112.4%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.9%	-0.5%	--	
<sup>1</sup> Quarterly, annualized.				
	Noncurrent Loans		Gross Charge-Offs	
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011
Construction & development	32.8%	46.5%	1.0%	0.4%
Closed-end 1-4 family residential	3.9%	8.9%	0.2%	0.0%
Home equity	0.0%	2.0%	0.9%	0.0%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	0.0%	0.0%	0.0%	0.0%
Commercial & Industrial	5.2%	4.9%	1.1%	0.1%
Commercial real estate	2.9%	4.8%	0.0%	0.0%
Total loans	6.8%	8.6%	0.3%	0.3%